Mississippi Home Corporation

Bonds Outstanding under the General Resolution

Balances as of December 31, 2025

Bond Issue	Dated Date	Amount Issued	Amount Outstanding	Fixed Rate Bonds: Call Priority PAC Bonds/ Pass-Through	Non-callable Bonds	> or = 0.20% & < 1.00%	> or = 1.00% & < 1.50%	> or = 1.50% & < 2.00%	> or = 2.00% & < 2.50%	> or = 2.50% & < 3.00%	> or = 3.00% & < 3.50%	> or = 3.50% & < 4.00%	> or = 4.00% & < 4.50%	> or = 4.50% & < 5.00%	> or = 5.00% & < 5.50%	> or = 5.50% & < 6.00%
Tax Exempt																
2016A	11/30/2016	$ 20,000,000	$ 10,125,000	$ 0	$ 0	$ 0	$ 0	$ 0	$ 1,515,000	$ 4,000,000	$ 0	$ 4,610,000	$ 0	$ 0	$ 0	$ 0
2016B	11/30/2016	7,405,000	7,405,000	-	-	-	-	-	-	-	7,405,000	-	-	-	-	-
2016C	11/30/2016	13,930,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2017A	06/14/2017	25,000,000	15,705,000	-	-	-	-	-	-	4,850,000	7,815,000	3,040,000	-	-	-	-
2017B	06/14/2017	4,635,000	3,935,000	-	-	-	-	-	-	-	-	3,935,000	-	-	-	-
2017C	06/14/2017	14,355,000	720,000	720,000	-	-	-	-	-	-	-	-	-	-	-	-
2017D	12/27/2017	19,265,000	9,360,000	545,000	-	-	-	-	-	-	8,815,000	-	-	-	-	-
2017E	12/27/2017	4,785,000	4,610,000	-	-	-	-	-	-	3,490,000	1,120,000	-	-	-	-	-
2017F	12/27/2017	9,725,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2018A	10/30/2018	39,170,000	15,075,000	3,205,000	-	-	-	-	-	715,000	5,785,000	5,370,000	-	-	-	-
2019A	03/20/2019	58,740,000	18,690,000	4,165,000	-	-			1,345,000	5,190,000	7,990,000	-	-	-	-	-
2019B	09/26/2019	65,285,000	44,140,000	6,055,000	-	-		4,405,000	10,755,000	22,925,000	-	-	-	-	-	-
2020A	03/18/2020	62,320,000	39,770,000	6,115,000	-	-	2,830,000	10,890,000	19,935,000	-	-	-	-	-	-	-
2020B	08/19/2020	48,520,000	35,405,000	5,850,000	-	-	3,375,000	9,355,000	16,825,000	-	-	-	-	-	-	-
2021A	02/17/2021	46,665,000	34,900,000	7,785,000	4,000,000	-	1,850,000	6,865,000	14,400,000	-	-	-	-	-	-	-
2021B	07/14/2021	97,095,000	75,480,000	18,825,000	8,725,000	-	3,100,000	24,725,000	20,105,000	-	-	-	-	-	-	-
2022A	01/26/2022	70,675,000	57,725,000	15,855,000	9,060,000	-		5,830,000	13,590,000	13,390,000	-	-	-	-	-	-
2022C	09/08/2022	72,355,000	64,520,000	21,230,000	-	-	-	-	-	-	980,000	23,595,000	18,715,000	-	-	-
2023A	03/08/2023	52,455,000	47,365,000	24,110,000	-	-	-	-	-	-	585,000	3,165,000	14,225,000	5,280,000	-	-
2023C	08/09/2023	70,000,000	70,000,000	-	-	-	-	-	-	-	965,000	7,585,000	11,565,000	49,885,000	-	-
2024A	02/13/2024	70,000,000	70,000,000	-	-	-	-	-	-	-	590,000	7,295,000	21,880,000	40,235,000	-	-
2024C	06/21/2024	98,735,000	98,735,000	-	16,895,000	-	-	-	-	-	-	4,555,000	4,655,000	72,630,000	-	-
2024E	11/13/2024	96,755,000	96,755,000	-	12,500,000	-	-	-	-	-	3,415,000	15,945,000	21,185,000	43,710,000	-	-
2025A	04/16/2025	100,000,000	100,000,000	-	-	-	-	-	-	-	-	7,790,000	22,240,000	69,970,000	-	-
2025C	09/17/2025	100,000,000	100,000,000	-	-	-	-	-	-	1,580,000	5,990,000	7,135,000	6,990,000	14,955,000	63,350,000	-
Sub-Total		1,267,870,000	1,020,420,000	114,460,000	51,180,000	-	11,155,000	62,070,000	98,470,000	56,140,000	51,455,000	94,020,000	121,455,000	296,665,000	63,350,000	-
Federally Taxable																
2015A	06/30/2015	58,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2022D	09/08/2022	15,000,000	11,685,000	-	-	-	-	-	-	-	1,275,000	5,930,000	4,480,000	-	-	-
2023B	03/08/2023	25,000,000	22,470,000	-	-	-	-	-	-	-	-	-	-	3,665,000	13,830,000	4,975,000
2023D	08/09/2023	29,295,000	24,255,000	21,050,000	-	-	-	-	-	-	-	-	-	-	3,205,000	-
2024B	02/13/2024	19,660,000	17,340,000	9,075,000	-	-	-	-	-	-	-	-	-	4,590,000	3,675,000	-
2024D	06/21/2024	29,260,000	27,075,000	20,760,000	-	-	-	-	-	-	-	-	-	4,780,000	1,535,000	-
2024F	11/13/2024	29,125,000	27,600,000	21,240,000	-	-	-	-	-	-	-	-	6,360,000	-	-	-
2025B	04/16/2025	33,795,000	33,220,000	22,325,000	-	-	-	-	-	-	-	-	6,735,000	4,160,000	-	-
2025D	09/17/2025	23,955,000	23,955,000	20,630,000	-	-	-	-	-	-	-	2,475,000	850,000	-	-	-
Sub-Total		263,090,000	187,600,000	115,080,000	-	-	-	-	-	-	1,275,000	8,405,000	18,425,000	17,195,000	22,245,000	4,975,000
Total		**$ 1,530,960,000**	**$ 1,208,020,000**	**$ 229,540,000**	**$ 51,180,000**	**$ 0**	**$ 11,155,000**	**$ 62,070,000**	**$ 98,470,000**	**$ 56,140,000**	**$ 52,730,000**	**$ 102,425,000**	**$ 139,880,000**	**$ 313,860,000**	**$ 85,595,000**	**$ 4,975,000**